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KY Historical Society Foundation
ANNUAL REPORT
2007 - 2008

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As of July 1, 2007 and the start of the Foundation’s fiscal year the Thomas D. Clark Campaign had realized $7.3 million, some $300,000 over the base goal of $7 million. As of November 2008, a total of $8,125,629 has been raised. The Foundation conducted its second phonathon in late January and early February. The project enlisted the aid of board members, staff, and volunteers and raised over twice the $15,000 original goal to realize $32,520 in gifts and pledges.

During the year Foundation staff and board leaders raised a total of $252,236 to surpass the $250,000 goal for the 2008 annual fund drive. Some 681 gifts from over 600 donors made the year one of the most productive for the organization. Once again board members of the Foundation and the KHS Executive Committee realized 100 per cent participation in the annual fund drive. Annual Fund gifts helped pay for exhibitions, educational programming, outreach services, school admission scholarships, research fellowships, and other needs not met by state appropriations. During the fall of 2007 the Foundation bid adieu to Lisa Murphy, KHS Foundation annual fund coordinator. In March 2008 Ms. Julie Sutter joined the staff as our new annual fund campaign leader.

The organization launched an on-line giving and membership component to the KHS website. A database team was established to centralize the Society’s numerous mailing and contact lists. Special events featured a tribute to Warren and Betty Rosenthal at the October 22nd, 2007 Abraham Lincoln Society Gala at the Thomas D. Clark Center for Kentucky History. The development team helped host a corporate familiarization tour of the Kentucky Folklife Festival for potential sponsors. The Saturday, June 7th Boone Day member and donor recognition event featured a program by Lila Bellando on Magic in the Weaving: The Churchill Weavers Collection Revealed.

During the year employee benefits were enhanced to include adding a 401K plan with matching benefit and a cafeteria-style health plan for KHS Foundation staff.

On many levels it was a banner year thanks to those, like you, who cherish Kentucky’s history and to the dedication of the KHS Foundation board of directors and the organization’s staff.

President
Warren W. Rosenthal, Lexington

1st Vice President
John R. Hall, Lexington

2nd Vice President
Henry C. T. Richmond III, Lexington

Secretary
Kent Whitworth, Frankfort

Treasurer
James Shepherd, Georgetown

Ralph Anderson, Cincinnati
Hilary J. Boone, Lexington
Lucy A. Breathitt, Lexington
Bruce Cotton, Lexington
James T. Crain, Jr., Louisville
Dennis T. Doron, Paintsville
Thomas and Clara Dupree, Lexington
Jo M. Ferguson, Louisville
Ann Rosenstein Giles, Lexington
Frank Hamilton, Georgetown
Jamie Hargrove, Louisville
Raymond R. Hornback, Ed.D., Lexington
Elizabeth Lloyd Jones, Midway
James C. Klotter, Ph.D., Lexington
Honorable Crit Luallen, Frankfort
James H. M. Molloy, Lexington
Margaret Patterson, Frankfort
Ervin Roberts, Louisville
Martin F. Schmidt, Louisville
Gerald L. Smith, Ph.D, Lexington
Alice Sparks, Crescent Springs
Charles W. Stewart, Frankfort
John P. Stewart, M.D., Frankfort
William B. Sturgill, Lexington
JoEtta Y. Wickliffe, Marco Island, Fl.
Buckner Woodford, Paris

J. David Smith, Lexington,
Pro-bono counsel

Robert “Mike” Duncan, Inez
representing Executive Committee

Kentucky Historical Society Foundation
Board Members

KHS Foundation Executive Director

James E. Wallace
REVENUE BY SOURCE

Amount Percentage
- Individuals: $530,118 72%
- Corporations: $142,443 20%
- Earned Income: $45,392 6%
- Foundations: $10,300 1%
- Organizations: $4,575 1%

OUR MISSION

The Kentucky Historical Society engages people in the exploration of the commonwealth’s diverse heritage. Through comprehensive and innovative services, interpretive programs, and stewardship, we provide connections to the past, perspective on the present, and inspiration for the future.

OUR VISION

The Kentucky Historical Society will be the recognized leader in helping people understand, cherish, and share Kentucky’s stories.

Kentucky Historical Society Functional Leaders

- Kent Whitworth, Executive Director, Kentucky Historical Society
- Marilyn Zoidis, Assistant Director/Director of Museum Collections and Exhibitions
- James E. Wallace, Executive Director, Kentucky Historical Society Foundation
- Nelson L. Dawson, Director of Research and Interpretation
- Gretchen Haney, Director of Special Collections and Reference Services
- Linda Redmon, Director of Finance
- Lisa S. Cleveland, Director of Communications
- Scott Alvey, Director of Design Studio
- Donna M. Neary, Director of Civil War Sesquicentennial Initiatives

FUND DISBURSEMENT

Amount Percentage
- Total Programmatic: $473,012 55%
- Total Operating: $229,872 27%
- Total Endowment: $115,282 13%
- Total Fundraising: $47,633 6%

KHS Foundation Funding Makes a Difference

SCHOOL GROUP VISITATION

KHS uses the Elizabeth Lloyd Jones Youth Scholarship Fund to keep its pledge of ensuring all students access to the Society’s education facilities and programs. Annually, $25,000 is raised which pays admission fees for over 12,000 at-risk youth.
Each year, the Kentucky Historical Society Foundation recognizes the generosity of KHS members and friends who make gifts to benefit KHS programs and services through annual giving, major gifts, planned giving, grants, and corporate matching gifts. Please note: This report reflects only those gifts received by the Foundation during the period July 1, 2007 – June 30, 2008. The outstanding balance on multi-year pledges is not reflected in this report.

Gifts of $100,000 or more
Mr. Ralph G. Anderson
Mr. Martin F. Schmidt

Gifts of $25,000 to $99,999
Dr. and Mrs. Richard C. Brown
Mrs. Joan C. Day
Mr. and Mrs. Thomas P. Dupree, Sr.

Gifts of $10,000 to $24,999
Mr. Robert E. Rich
Warren and Betty Rosenthal
Mr. William B. Sturgill

Gifts of $5,000 to $9,999
Mr. Gilbert A. Allen
Mr. and Mrs. J. McCaskey Brown
Mr. and Mrs. Alex G. Campbell, Jr.
Mr. and Mrs. J. McCauley Brown

Gifts of $1 to $4,999
Anonymous
Mr. and Mrs. Frank Hamilton
Mr. and Mrs. Jamie Hargrove
Mr. Michael H. Harrell
Frank and Virginia Hower
Mrs. Mary D. Johnson
Governor and Mrs. Breton Jones
Frank and Mattie Justice
Mr. and Mrs. William D. Kirkland
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Mrs. Mary D. Johnson
Mrs. and Mrs. Jamie Hargrove
Ms. Edith Bingham
Mr. and Mrs. J. McCauley Brown

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Mrs. Mary D. Johnson
Mrs. and Mrs. Jamie Hargrove
Ms. Edith Bingham
Mr. and Mrs. J. McCauley Brown

Gifts of $1 to $499
Norma M. Adams
Dorn and Joan Adrian
Mr. Vincent Akers
Ms. Dorothy Alexander
Ms. Mary F. Aikin
Ms. Dorothy S. Alvey
Mr. and Mrs. William C. White II
James Wolcott
Buckner and Sue Woodford

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Buckner and Sue Woodford

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Mr. Vincent Akers
Ms. Dorothy Alexander
Ms. Mary F. Aikin
Ms. Dorothy S. Alvey
Mr. William M. Andrews
Anonymous
George** and Teresa Arnold
Michelle C. Arnold
Ms. Florence Ayers
Justice Walter and Jane Baker
Dr. Yvonne H. Baldwin
Ms. Amy Ballard
Mrs. Lisa M. Barker
Donald C. Barton M.D.
Mr. Gardner D. Beach
Mr. Leonard Beach
Mr. Jerry Beard
Julian and Georgette Beatty
Mr. Thomas Beatty
Mr. Robert Bell
Mr. and Mrs. Robert D. Bell
Mr. Donald Bell
George J. Bellamy
Joanne B. Benness
Dr. Robert W. Bercaw
Mr. W. L. Berry
Karen Berry
Mrs. June C. Bertram
Ms. Ann E. Bettsion
Mrs. Ann B. Bevins
Patricia Boden
Ms. Sue M. Bogardus
Ms. Helen R. Bolte
Mr. and Mrs. Robert Boone
Dr. and Mrs. Lawrence Boram
Gayle W. Bower
Mr. Nathan C. Bowen Jr.
Mr. and Mrs. William F. Bowles
Betsy A. Bowles
Jack and Brenda Broman
Mr. William F. Brahehr
Dr. Thomas Braun
Ms. Helen R. Breckenridge
Dr. McHenry H. Brewer
Mrs. Robert M. Brewer
Ms. Barbara Brittain
Mr. David T. Brown
Meredith M. Brown
Mr. and Mrs. Percy H. Brown
Virginia L. Brown
Nancy C. Buchanan
Mr. David Buchta
Mr. and Mrs. Ray B. Buckberry, Jr.
Mr. Steve Bullard
Diane Bundy**
Ms. Nancy J. Bunger
Mr. Tom Burns
Ms. Nancy J. Bunger
Diane Bundy**
Ms. Nancy J. Bunger
Mr. Tom Burns
Ms. Judith W. Burris
Shelia Mason Burton
Mrs. Betty H. Butler
Ms. Laura L. Butler
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Mrs. Deborah J. Campion
Colette Cardwell
Stephen and Jeanne Carlisle
Ms. Kathy Carter
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Mr. Samuel M. Cassidy
Mrs. Anne F. Cawd
Mr. Richard D. Cawley
Mr. and Mrs. Garland Certain
Ms. Lucy W. Chapman
Elizabeth J. Chavez
C. H. Cheff
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Kathryn Christopherson
Mr. Loretta Clark
Mr. Richard T. Clark
Ms. Mary W. Clayville
Larry and Lisa** Cleveland
Mr. Madgel Cleveland
Martha Cline
Mr. and Mrs. Don Coffey
Mrs. Everett L. Coleman
W. Ernest and Mary Lynn Collins
Ms. Carolyn Combs
Ms. Catherine Conder
Mr. Walton Corn
Eugene and Mary Conner
Mr. Simon K. Corbet
Mr. Thomas J. Coryum
Mr. and Mrs. Bruce Cotton
Thomas A. Courtenay, M.D.
Mack and Sharon Cox
Dr. Fred E. Cox
Mr. John M. Craig
Mrs. Barbara N. Croft
Mr. Edward Crockett
General Charles J. Corozzi III
Ms. Mary Jo Cross
Ms. Betty Crossland
Mr. Jim Crowe
Mr. Duncan Cul
Mr. and Mrs. Jack R. Cunningham
Mrs. Lou Currie
John and Marilyn Curry
Mr. and Mrs. Robert S. Curtis
Mr. Tony Curtis**
William and Peggy Curtis
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Mr. Don Dampier
Helen Davis
Mr. John L. Davis Jr.
Mr. Mary D. Davis
C. Leslie and Lois Dawson
Nelson*** and Susan Dawson
Mr. Lloyd Dean
Ms. Anna L. Dearing
Mr. and Mrs. Russell Des Cognets, Jr.
Ms. G. M. Dew
Ms. Helen C. Di Cristo
Dr. Joseph and Bev Dobney
Harry and Linda Dolph
Mr. Steve Dooly
Reverend Harold W. Dorsey
Mr. and Mrs. Dennis T. Dorsey
Mrs. Brent Downing
Ruth and George Duncan
Edwin W. Dyer
Joe and Bramblett Elam
Sara** and John Elliott
Harold and Judy Ellis
Mr. William L. Elston Jr
Nina Elmore**
Judge Tom Emberton Sr.
Mr. and Mrs. Thomas R. Emerson
Judge William Ewing III
Mr. Charles English
Mr. William S. Evans
Mr. William K. Evans
Ms. Joan Y. Fenimore
Mr. Jesse S. Ferguson
Ms. Sharan Fields
Mrs. James L. Fishback
Dr and Mrs. Norman Fisher
Siebel F. Fleming
Edwin S. Foste
Senator Wendell H. Ford
Gene and Nancy Fordehase
Eleanor and Ben Fowler
Mary F. Fox, M.D.
Martha Francis
Luella Frankie
Sandra Frasier
Betty** and Thomas Fugate
Mr. Bill T. Fumish
Mr. Joshua Gallego and Mrs. Sarah Schmitt**
Ms. Claudine Gardner
Mrs. and Mrs. Neble Garrison
Mr. and Mrs. Joe R. Gatewood
Mr. George W. Gayhart
Ms. Jo-Ann Geringer
Dr. James M. Gifford
Mrs. Charlotte Gilbert
Barbara and Robert Giles
Mr. Stephen Gillispie
Dr. and Mrs. Duane L. Gilsum
Mr. Wallace T. Glaves
Anne Goin
Lt. Col. Howard T. Goodpastor
Mr. Lance P. Gorman
Lt. Col. and Mrs. Michael Gough
Linda*** and Wolf Graham
Mr. J. Leonard Graham
Helena C. Graham
Mr. James F. Gray II
Mr. and Mrs. Everett Gray
Warren Greer
Mrs. Eleanor Griffin
Mrs. Charles Grisby
Col. David B. Grover
Rodney and Elizabeth Grady
Mr. Mike Gumee
Sharon and Neil Hackworth
Mr. Robert Haddad
Mr. Ed Hamilton
Mr. Merrill R. Hammons
Don and Janet Hammer
Ms. Melva Haney
Mr. and Mrs. H. S. Hankins
Mr. and Mrs. ** John Hanly
Kentucky Historical Society Foundation
Gifts from Corporations
July 1, 2007 – June 30, 2008

Gifts of $50,000 to $99,999
Toyota Motor Manufacturing, Kentucky, Inc.

Gifts of $10,000 to $49,999
Brown-Forman Corporation
Toyota Motor Engineering & Mfg., North America, Inc.

Gifts of $5,000 to $9,999
Central Bank and Trust
First Southern National Bank
Kentucky Farm Bureau Mutual Insurance Company
Rey Black & Son, Inc.
Rosenstein Family Charitable Foundation
SimplexGrinnell

Memorial Gifts
Given in Memory of Loved Ones and Friends

Wesley Badgett
Col. (Ret.) Armando J. Alfaro

Dr. Jeroline Baker
Betty Crossland

Eli and Rachel Bowles
William F. Bowles

Harry M. Caudell
Anne F. Caudill

Samuel M. and Frances Cassidy
Samuel M. Cassidy

Dr. Thomas D. Clark
Ann B. Bevins
Mr. and Mrs. Bennett Clark
Loretta Clark
Alwyn B. Perry
Richard and Elizabeth Stone

Sara J. Combst
Dr. and Mrs. Robert S. Howell, Jr.
Kentucky Genealogical Society

Sgt. Al D’Ambrosio
Col. (Ret.) Armando J. Alfaro

James A. Davis
Helen Davis

Evelyn Fiala
Col. (Ret.) Armando J. Alfaro

Marjorie B. Gleaves
Wallace T. Gleaves

Elizabeth “Bunch” Griffin
Eleanor Griffin

Richard R. Henderson
Heloise C. DiRicco

Raymond C. Hornback
Dr. and Mrs. Raymond Hornback

Ed Houlihan
Clara S. Houlihan

Adolf B. Kerber
Col. (Ret.) Armando J. Alfaro

Mary Leach
Rice C. Leach

Billy M. Leger
Ann Leger

Rena Marcus
Alene P. Ransdell

David Marraccini
Dawn Moreland

Ann Jones McGinnis
William M. McGinnis

Howard Millet
Col. (Ret.) Armando J. Alfaro

John C. Padgett
Col. (Ret.) Armando J. Alfaro

Kathy Carter

James (Sonny) Poole
Mary A. Poole

Joe I. Rankin

Mary A. Poole

Kathy Carter

William Morris**
James E. Wallace**

Andrea Michael Craig Arnette
John M. Craig

Pearl Eagle Bushong
Nancy W. Lee

Loretta Clark
Robert M. Brewer

Junius and Mary Frances Cooper
Tammy Lou Haynes

Debbie Dunn
Kathie J. Regan

Holmes Sargent
Col. (Ret.) Armando J. Alfaro

Iva P. Shy
Col. (Ret.) Armando J. Alfaro

Susanna Thurston
Col. (Ret.) Armando J. Alfaro

Alvin and Irene (Henry) Wiley
Harold and Judy Ellis

Patricia Wolcott
Kit Stone
James Wolcott
J. D. Wolcott

In Honor of a Special Person or Observance

My parents, siblings, children, grand children, and my home Kentucky
Clara T. Wieland

Col. (Ret.) Armando J. Alfaro
William Morris**
James E. Wallace**

Andrea Michael Craig Arnette
John M. Craig

Pearl Eagle Bushong
Nancy W. Lee

Loretta Clark
Robert M. Brewer

Junius and Mary Frances Cooper
Tammy Lou Haynes

Debbie Dunn
Kathie J. Regan

KHS Foundation Funding
Makes a Difference

ARTIFACT ACQUISITION

Funds donated to the KHS Foundation allow the Society to purchase Kentucky treasures such as the exquisite Sunday Morning in the Kitchen painting.
**Donors to the Collections**

**July 1, 2007 - June 30, 2008**

William Adams  
Nina Alemo  
Mike Averdick  
Neal Barkhurst  
Tona Barkley  
Christina Benson  
Dorothy Bernstein  
Bobby Davis Museum and Park  
Sally Bowlin**  
Robert Briggs  
Ed Brightwell  
Mary Mahin Caress  
Patricia Carlson  
Bruce Cotton  
Ernest Cox  
Will Cox  
Stephen Crenshaw  
Mary Jane Russellburg  
Mary Davis  
James Duncan  
Annette Dupont-Ewing  
Angela Edwards  
Sarah Few  
Martha Francis  
Ann Gabhart  
Ann Rosenstein Giles  
Paul Hadley  
Kathleen Jane Hanas  
Henry Hand  
Hugh Harris  
Joanna Thornwell Hay  
Lewis Helm  
George Hofmann  
Rowena Hooks-Bush  
Kate Hudspeth  
Clyde Hunter  
Danny Hutton  
Lu Ann Johnson  
Joan Johnston  
Kara Kreeton  
Kent County Museum  
Charles Layton  
Andrew Leighton  
Anne May  
Eren McNamar  
Barbara McNenemy  
Marguerite Miller  
Sarah Milligan**  
Michele Morgan  
Ronald Morgan  
Kelly Motley  
James Mountjoy  
Becky Myers  
Joe Myers  
Joe Napier  
Presbyterian Historical Society  
Leonard Press  
Eleanor Pritchett  
Robin Reams  
David Rencher  
Geneva Riemann  
Deborah Rose**  
David and Fran Salyers  
Lorena Sams  
Newton and Joan Sanders  
Ronald Schmidt  
Carol Shutt  
Peggy and Fred Silhanek  
Donald Simmons  
John Spalding  
Judith Stafford  
John Stevenson  
Gregg Swern  
Amanda Tarbell  
Candace Taylor  
Donna Stark Thompson  
Olen Tatley  
Rhonda Trautman  
John M. Travisbridge**  

**KHS staff member**

---

**Members of the Abraham Lincoln Society**

*2008 Inductee  
+The Kentucky Historical Society Foundation especially wishes to recognize these donors for their gifts of $25,000 or more to the Campaign for Kentucky: The Thomas D. Clark Education Challenge.*

**PRESIDENTIAL ADVISORS**

Lifetime giving equals or exceeds $1 million dollars or more in cash or cash equivalent.

- Hilary J. Boone++  
- Sara Shallerger Brown++  
- James Graham Brown Foundation++  
- Rosenthal Foundation++  
- Martin F. Schmidt++  
- Toyota++

**CHANCELLOR’S FRIENDS**

Cumulative contributions equal or exceed $500,000 or more in cash or cash equivalent.

- Mr. and Mrs. Ralph G. Anderson++
- Brown-Forman Corporation++
- National Endowment for the Humanities++

**DIRECTOR’S FELLOWS**

Lifetime donations equal or exceed $250,000 or more in cash or cash equivalent.

Anonyous++  
Gwin and Richard C. Brown++  
Owley Brown Frazier  
John S. and James L. Knight Foundation  
Keeneland Foundation  
The Stewart Home School++

**FOUNDING TRUSTEES**

*Have given $100,000 or more in cash or cash equivalents.*

- Mary and Barry Bingham, Sr. Fund  
- Joan Craile Day++  
- Thomas and Clara Dupree++  
- Farmers Bank and Capital Trust++  
- Fidelity Investments  
- Gheens Foundation  
- James N. Gray Foundation  
- Honorable Order of Kentucky Colonels  
- Humana Foundation  
- William B. Sturgill++  
- William T. Young, Sr.  
- Bill and Barbara Young++

**TRUSTEES**

Individuals or organizations whose lifetime giving totals $25,000 or greater.

Anonymous*  
Abercornbread Foundation  
Cargill Foundation  
Craile Foundation++  
CSX Transportation  
Delta Airlines  
Richard L. Frymire  
James F. Hardymon  
Kentucky Association of Electric Cooperatives  
W. Paul and Lucille Caudill Little Foundation++  
PNC Bank Foundation  
Robert E. Rich+

**MEMBERS**

Individuals or organizations whose lifetime giving totals $25,000 or greater.

- A. J. Alexander, M.D.  
- Colonel (Ret.) Armando J. Altarfo  
- American Legion Post #6, Madisonville  
- Anonymous  
- Ashland Inc.++  
- Ball Homes  
- BellSouth  
- Ray Black and Son, Inc.+  
- Governor Edward T. Breathitt  
- Katherine Alexander Brewer  
- Martin Brown, Jr.  
- Budd Company  
- C. Michael Davenport  
- Day Enterprises  
- Cincinnati Bell Foundation  
- Dr. Thomas D. Clark  
- Clay Ingels Company  
- Corpex+  
- R. C. Perry Foundation  
- First Southern National Bank++  
- John R. and Donna Hall++  
- Edith and Jacob Horn+  
- Mr. and Mrs. Frank F. Hower, Jr.  
- Johnson Controls Foundation  
- Governor Bereton and Libby Jones++  
- Mr. and Mrs. William Kirkland++  
- Kentucky Bankers Association, Inc.++  
- Kentucky Farm Bureau Insurance++  
- Kentucky Genealogical Society++  
- Dr. Glenn and Judy Marsh++  
- Lois Mateus and Tim Pelors++  
- Moninger-Schmidt Fund++  
- Mr. and Mrs. Joseph H. Murphy, Jr.  
- Henry E. and Betty Pogue++  
- IV Rhodes Bequest  
- Rosenstein Family++  
- James and Lynn Shepherd++  
- Mr. and Mrs. Fred Silhanek++  
- Frank W. Sower++  
- Steele-Reese Foundation++  
- Stock Yards Bank & Trust++  
- Sumitomo Corporation++  
- John E. and Joanne Tobe++

**KHS Foundation Funding Makes a Difference**

**BENJAMIN MILLS COLLECTION**

Dr. Glenn and Judy Marsh entrusted the nation’s most significant collection of firearms of the master gunsmith Benjamin Mills with the Kentucky Historical Society. Dr. and Mrs. Marsh were honored at the 2008 Abraham Lincoln Society Gala, the Foundation’s major donor recognition event.